

## FMI BACKGROUND

The Financial Management Institute of Canada (FMI) is a professional association for anyone interested in sound public sector financial management.

A not-for-profit organization, established in 1962, the Institute has 13 chapters across Canada. It has a membership of over 2,000 professionals coast to coast. Members come from federal, provincial, municipal levels of government, the broader public sector, the academic world and private sector firms providing service to governments.

## CREATION OF THE ONTARIO CHAPTER

The Office of the Provincial Controller is sponsoring the Ontario Chapter of FMI. The Ontario Chapter will provide education, share best practices and promote good financial management in the financial communities of the Ontario Government, Federal Government, municipalities, agencies of all levels of government and the broader public sector.

A formation meeting was held on Tuesday May 16, 2006 and was attended by over 100 CFOs or their representatives from the Federal Government, Provincial Government, Municipalities, Hospitals, Boards of Education, Universities and Colleges, the professional accounting associations and financial management consultants. A further meeting to form

the Chapter, pass the [Bylaws](#), and elect Officers was held, June 23, 2006.

## MEMBERSHIP BENEFITS

The Ontario Chapter is now receiving applications for membership. The benefits FMI membership offers:

- \* Networking opportunities with over 2,000 professionals in the finance field across Canada.
- \* Professional development conferences, seminars, & workshops at preferred rates.
- \* Subscription to *fmi journal*, Canada's leading magazine for public sector professionals involved in the field of public sector financial management.

## MEMBERSHIP FEES & APPLICATION

Fees for regular membership were set at \$40 and students and retirees at \$20. The [membership application](#) is included as an attachment and also available on the Ontario Chapter FMI website.

### DID YOU KNOW...

WE NOW HAVE 73 MEMBERS IN THE ONTARIO CHAPTER.

WHAT HAS THE ONTARIO CHAPTER EXECUTIVE BEEN UP TO LATELY?

READ THE LATEST MINUTES SENT AS AN ATTACHMENT WITH THIS NEWSLETTER.

## VOLUNTEER OPPORTUNITY

### DIRECTOR, PROFESSIONAL DEVELOPMENT

Responsibilities:

- \* Establishes yearly goals for Program Committee and reviews and selects topics for yearly events in consultation with the Board of Directors and Executive Committee
- \* Manages/directs the members of the program committee
- \* Holds regular program committee meetings to define yearly program adhering to the Objectives outlined in the Chapter By-Laws (Section 4)
- \* Set up a team for each event, or for all events, i.e. recruit 5 or 6 people for the year. These can be executives or members. This would include people to do all the marketing, working with our Director of Marketing, logistics of the event, contact with speakers to ensure they feel welcome, have their handouts, the A/V equipment they need and we get a thank-you gift for them and an individual to do the registration for the event.
- \* Prepares calendar of events (to be completed by early July)
- \* Monitors each event to offer support to program member organizing the event
- \* Provides "Program Notes" for the Journal
- \* Prepares annual Program budget

### CONTACT:

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**PROFESSIONAL  
DEVELOPMENT EVENTS**

**Professional  
Development Week**

**[Spotlight on  
Accountability](#)**

Ottawa Congress Centre

Nov 28 – Dec 1, 2006

[REGISTER ONLINE](#)

**Alberta Chapter**

**[2<sup>nd</sup> Annual PD Day](#)**

Oct 26, 2006

[REGISTER BY OCTOBER 20](#)

**Halifax Chapter**

**[The Role of Auditing and  
Public Accounts  
Committees in Public  
Sector Governance](#)**

The Halifax Club

Oct 26, 2006

[REGISTER BY OCTOBER 23](#)

**Capital Chapter**

**[Strengthening Financial  
Management](#)**

[French Version](#)

Ottawa Congress Centre

Nov 2, 2006

[REGISTRATION FORM](#)

**UPCOMING ONTARIO  
EVENTS**

**RESERVE THESE DAYS ON  
YOUR CALENDAR**

**Risk Management**

February 7, 2007

**Performance  
Management**

April 4, 2007

**Supply Chain  
Management  
& AGM**

June 13, 2007

**[Sam Sorbara Auditorium](#)**

2<sup>nd</sup> Floor, Brennan Hall  
St. Michael's College  
University of Toronto  
81 St. Mary Street  
Toronto, Ontario

**MORE DETAILS TO FOLLOW**

**GET INVOLVED...**

**WE ARE LOOKING FOR  
VOLUNTEERS TO HELP ON  
THE PROFESSIONAL  
DEVELOPMENT DAY  
COMMITTEES.**

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**INTRODUCING...**

**[YOUR ONTARIO  
OFFICERS AND BOARD  
OF DIRECTORS](#)**

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**Director, Professional  
Development:** vacant